

**Indianapolis Local Public Improvement Bond Bank
Outstanding Bonds as of March 1, 2013**

BB Series	QE	Type	Bond Type	QE Series	Associated Project	Original Amount Issued	BB Outstanding Amount	QE Outstanding Amount	Interest Rate
1991C	MCCRFA	Bond	TIF Revenue	MCCRFA (United)	United maintenance facility at the Indianapolis Airport	\$139,460,043.00	-	\$49,570,000.00	Fixed
1992B	Health & Hospital	Bond	G.O.	Health & Hospital Corp. Bond of 1988	Detention Center Bonds, Training Academy, Health and Hospital Facility	\$28,000,000.00	-	\$12,495,000.00	Fixed
	IMCBA	Bond	G.O.	Building Authority Bond of 1988	Detention Center Bonds, Training Academy, Health and Hospital Facility	\$16,610,000.00	-	\$1,465,000.00	Fixed
	BB	Bond	G.O.	H&H, IMCBA 1988 Bonds			\$12,845,000.00		Fixed
1992D	Redevelopment	Bond	TIF Revenue	Redevelopment District Bonds of 1992	Circle Centre Mall	\$293,500,000.00		\$15,880,000.00	Fixed
1995A Refunding	MCCRFA	Bond	TIF Revenue	MCCRFA Bonds of 1991	United maintenance facility at the Indianapolis Airport	\$101,790,000.00		\$180,000.00	Fixed
1999E(CAB)	Redevelopment	Bond	TIF Revenue	Redevelopment Dist. Refunding Bonds 1999A (CAB)	improvements	\$56,660,743.00	\$241,640,000.00	\$241,640,000.00	Fixed
2002A	Citizens Energy	Bond	Waterworks Revenue	Waterworks Dist. Revenue Bonds 2002A	Acquisition of an existing water system and other capital costs	\$575,955,000.00	\$8,700,000.00	\$8,700,000.00	Fixed
2002G Refunding	Redevelopment	Bond	TIF Revenue	Redevelopment Dist Refunding Bonds 2002B	improvements	\$29,365,000.00	\$27,445,000.00	\$27,445,000.00	Fixed
2003D	Park District	Bond	G.O.	Park District Refunding Bonds 2003A	Refund prior obligations	\$5,551,000.00		\$2,487,000.00	Fixed
	Metro Thoroughfare	Bond	G.O.	Metropolitan Thoroughfare District Bonds 2003A	Refund prior obligations	\$3,490,000.00		\$1,270,000.00	Fixed
	Metro Thoroughfare	Bond	G.O.	Metropolitan Thoroughfare District Refunding Bonds 2003A	Refund prior obligations	\$21,862,000.00		\$4,448,000.00	Fixed
	Sanitary District	Bond	G.O.	Sanitary District Refunding Bonds 2003A	Refund prior obligations	\$14,867,000.00		\$5,840,000.00	Fixed
	Flood Control	Bond	G.O.	Flood Control District Refunding Bonds 2003A	Refund prior obligations	\$15,303,000.00		\$1,155,000.00	Fixed
	BB	Bond	G.O.	Multiple QE Refunding Bond Issue		\$61,073,000.00	\$15,200,000.00		Fixed
2003E	Transportation	Bond	Other	IndyRoads Revenue Bonds 2003	Construction and repair of streets, roads, curbs, and sidewalks	\$20,000,000.00	\$9,985,000.00	\$9,985,000.00	Fixed
2004E	Redevelopment	Bond	TIF Revenue	Redevelopment Dist. Revenue Bonds 2004A	Fall Creek Place Phase Project	\$12,600,000.00	\$10,740,000.00	\$10,740,000.00	Fixed
2004I	IAA	Bond	Airport Revenue	Indianapolis Airport Authority Revenue Bonds 2004A	New Indianapolis Midfield Terminal	\$221,680,000.00	\$193,750,000.00	\$193,750,000.00	Fixed
2004A Notes	Redevelopment	Bond	TIF Revenue	Redevelopment District Taxable Jr. Sub. TIF Revenue Refunding Bonds 2004A	Simon Building	\$14,600,000.00	\$1,353,169.00	\$1,353,169.00	Variable
2004B Notes	Redevelopment	Notes	TIF Revenue	Redevelopment District Taxable Jr. Sub. TIF Revenue Refunding Bonds 2004B	Simon Building	\$13,985,000.00	\$6,825,000.00	\$6,825,000.00	Variable
2004C Notes	Redevelopment	Notes	TIF Revenue	Redevelopment District 2004C	Simon Building	\$17,600,000.00	\$3,000,000.00	\$3,000,000.00	Variable
2005A	Civil City	Bond	G.O.	General Obligation Pension Bonds 2005A	Pensions for the City of Indianapolis	\$100,000,000.00		\$67,940,000.00	Fixed
2005B	IAA	Bond	Airport Revenue	Indianapolis Airport Authority Revenue Bonds 2005A	New Indianapolis Midfield Terminal	\$197,385,000.00	\$197,385,000.00	\$197,385,000.00	Fixed
2005D Refunding	Health & Hospital	Bond	G.O.	Health & Hospital Corp. Refunding Bonds 2005A	Complex	\$28,960,000.00	\$21,295,000.00	\$21,295,000.00	Fixed
2005E	MCCRFA	Bond	CIB Revenues	MCCRFA Economic Development Lease Rental Bonds of 1991	United maintenance facility at the Indianapolis Airport	\$56,355,000.00	\$49,995,000.00		Fixed
2005F Refunding	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Refunding Bonds 2005F	Acquisition of an existing water system and other capital costs	\$70,255,000.00	\$69,755,000.00	\$69,755,000.00	Fixed
2006A	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Refunding Revenue Bonds 2006A	Capital Improvements to public water utility system	\$77,830,000.00	\$77,830,000.00		Fixed
	Facility	Bond	Facility Revenue	Facility Revenue Bonds of 2006	Renovate, repair, and make improvements to certain buildings of Indy or Marion Co.	\$16,550,000.00	\$11,225,000.00	\$11,225,000.00	Fixed
2006D	Stormwater	Bond	Other	Stormwater District Revenue Bonds 2006A	Stormwater system improvements	\$43,430,000.00	\$38,345,000.00	\$38,345,000.00	Fixed
2006F	IAA	Bond	Airport Revenue	Indianapolis Airport Authority Revenue Bonds 2006A	New Indianapolis Midfield Terminal	\$346,995,000.00	\$304,575,000.00	\$304,575,000.00	Fixed
2006H	FHRA	Bond	TIF Revenue	Fort Harrison Reuse Authority 2006	Improvement of Fort Harrison Military Base	\$11,795,000.00	\$8,835,000.00	\$8,835,000.00	Fixed
2007B	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Refunding Bonds 2007B	Acquisition of an existing water system and other capital costs	\$70,410,000.00	\$70,410,000.00	\$70,410,000.00	Fixed
2007C	CIB	Bond	Economic Development	Economic Development Revenue Bonds 2007	Lucas Oil Stadium	\$74,060,000.00	\$71,115,000.00	\$71,115,000.00	Fixed
2007D	Flood Control	Bond	G.O.	Flood Control District Refunding Bonds 2007A	Capital Projects in the district	\$5,735,000.00		\$5,660,000.00	Fixed
	Metro Thoroughfare	Bond	G.O.	Metropolitan Thoroughfare District Refunding Bonds 2007A	Capital Projects in the district	\$22,060,000.00		\$21,770,000.00	Fixed
	Park District	Bond	G.O.	Park District Refunding Bonds 2007A	Capital Projects in the district	\$12,320,000.00		\$12,160,000.00	Fixed
	Sanitary District	Bond	G.O.	Sanitary District Refunding Bonds 2007C	Capital Projects in the district	\$28,950,000.00		\$28,570,000.00	Fixed
	BB	Bond	G.O.	Multiple QE Refunding Bond Issue 2007D			\$68,160,000.00		Fixed
2007E	Redevelopment	Bond	TIF Revenue	Redevelopment District Refunding Revenue Bonds 2007E	Refund the 2000D Bonds	\$9,910,000.00	\$6,260,000.00	\$6,260,000.00	Fixed
2007G	Economic Development	Bond	TIF Revenue	Taxable Economic Development Revenue Bonds 2007A	Glendale Mall Project	\$6,000,000.00	\$4,660,000.00	\$4,660,000.00	Fixed
2007K	Economic Development	Bond	TIF Revenue	Taxable Economic Development Revenue Bonds 2007B	Ameriplex PRF Accelerator Park	\$5,200,000.00	\$3,975,000.00	\$3,975,000.00	Fixed
2007L	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Bonds 2007A	Capital Improvements to public water utility system	\$1,500,000.00		\$1,500,000.00	Fixed
	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Bonds 2007B	Capital Improvements to public water utility system	\$104,500,000.00		\$96,680,000.00	Fixed
	BB	Bond	Waterworks Revenue	Multiple QE Bond Issues 2007L	Capital Improvements to public water utility system		\$98,180,000.00		Fixed
2007M	Facility	Bond	Facility Revenue	Facility Revenue Bonds 2007	Renovate, repair, and make improvements to certain buildings of Indy or Marion Co.	\$3,450,000.00	\$2,445,000.00	\$2,445,000.00	Fixed
2007A Notes	Lighthouse	Notes	Other	Lighthouse Charter School Notes of 2007	charter school facility	\$3,672,000.00	\$3,076,288.94	\$3,076,288.94	Variable
2008A	Redevelopment	Bond	TIF Revenue	Redevelopment District Series 2008A	J.W. Marriott Hotel	\$59,450,000.00	\$57,080,000.00	\$57,080,000.00	Fixed
2008B	Public Safety	Bond	G.O.	Public Safety Comm. and Computer Facilities District 2008	Upgrade to public safety system	\$40,000,000.00	\$31,780,000.00	\$31,780,000.00	Fixed
2008 IndyGo Notes	IndyGo	Notes	G.O.	IPTC Taxable Notes of 2004	IndyGo Project	\$5,000,000.00	\$5,000,000.00	\$5,000,000.00	Fixed
2009A	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Refunding Bonds 2009A	Waterworks bond issues	\$563,780,000.00	\$545,845,000.00	\$545,845,000.00	Fixed
2009B	Redevelopment	Bond	TIF Revenue	Redevelopment District Subordinate Tax Increment Bonds 2009A	Circle Centre Mall	\$145,780,000.00	\$145,780,000.00	\$145,780,000.00	Fixed
2009C	Redevelopment	Bond	TIF Revenue	Redevelopment District Subordinate Taxable Tax Increment Bonds 2009B	Circle Centre Mall	\$20,320,000.00	\$5,445,000.00	\$5,445,000.00	Fixed
2009D	FHRA	Bond	TIF Revenue	Fort Harrison Reuse Authority 2009	Improvement of Fort Harrison Military Base	\$11,085,000.00	\$9,790,000.00	\$9,790,000.00	Fixed
2009F-1	Flood Control	Bond	G.O.	Flood Control District Refunding Bonds 2009A	Various public Improvement projects	\$1,005,000.00		\$355,000.00	Fixed
	Redevelopment	Bond	G.O.	Redevelopment District Refunding Bonds 2009A	Various public Improvement projects	\$1,480,000.00		\$525,000.00	Fixed
	Sanitary District	Bond	G.O.	Sanitary District Refunding Bonds 2009A	Various public Improvement projects	\$2,865,000.00		\$1,015,000.00	Fixed
	IndyGo	Bond	G.O.	IndyGo Refunding Bonds 2009A	landing pads, acquiring capital items	\$8,045,000.00		\$3,605,000.00	Fixed
	BB	Bond	G.O.	Multiple QE's of 2009F-1	Various public Improvement projects		\$5,500,000.00		Fixed
2009F-2	IMCBA	Bond	G.O.	IMCBA Refunding Bonds 2009A (Taxable)	Jail Building	\$6,025,000.00	\$3,265,000.00	\$3,265,000.00	Fixed
2010A-1	Health & Hospital	Bond	Wishard	2010A-1 Health & Hospital Bonds	New Wishard Hospital Project	\$40,800,000.00	\$32,365,000.00	\$32,365,000.00	Fixed
2010A-2	Health & Hospital	Bond	Wishard	2010A-2 Health & Hospital Bonds (BAB's - Taxable)	New Wishard Hospital Project	\$154,200,000.00	\$154,200,000.00	\$154,200,000.00	Fixed
2010B-1	IMCBA	Bond	Wishard	IMCBA Lease Revenue Bonds	New Wishard Hospital Project	\$106,250,000.00	\$103,980,000.00	\$103,980,000.00	Fixed
2010B-2	IMCBA	Bond	Wishard	IMCBA Lease Revenue Bonds (BAB's - Taxable)	New Wishard Hospital Project	\$359,330,000.00	\$359,330,000.00	\$359,330,000.00	Fixed
	Public Safety	Bond	G.O.	Public Safety 2010A CoP	Fire Department Equipment Lease	\$6,010,000.00		\$3,305,000.00	Fixed
	Public Works	Bond	G.O.	Public Works 2010B CoP	Public Works Dept Equipment Lease	\$1,360,000.00		\$965,000.00	Fixed
2010C	Redevelopment	Bond	TIF Revenue	Redevelopment District TIF Rev. Bonds 2010A	Near Eastside HoTIF Project	\$7,200,000.00	\$6,152,417.49	\$6,152,417.49	Fixed
2010D	Economic Development	Bond	TIF Revenue	Economic Development Revenue Bond 2010D	DOW Agro Science Project	\$17,375,000.00	\$17,375,000.00	\$17,375,000.00	Fixed
2010E	Economic Development	Bond	TIF Revenue	Economic Development Revenue Bond 2010C	AIT Project	\$5,045,000.00	\$5,045,000.00	\$5,045,000.00	Fixed
2010F	Sanitary District	Bond	Sanitary Revenue	Sanitary District Revenue Bonds 2010A	PILOT Infrastructure Project	\$159,515,000.00	\$159,515,000.00	\$159,515,000.00	Fixed
2010B Notes	Redevelopment	Notes	TIF Revenue	Redevelopment District Notes 2010A Notes	Fall Creek Place Phase IV Project	\$3,200,000.00	\$2,920,000.00	\$2,920,000.00	Fixed
2010C Notes	Redevelopment	Notes	TIF Revenue	Redevelopment District Notes 2010B Notes	Barrington HoTIF improvements	\$2,500,000.00	\$2,500,000.00	\$2,500,000.00	Fixed
2011A	Economic Development	Bond	TIF Revenue	Economic Development Bonds 2011A	North of South Project	\$81,640,000.00	\$81,640,000.00	\$81,640,000.00	Fixed
2011B	Economic Development	Bond	TIF Revenue	Economic Development Bonds 2011B	North of South Project	\$15,310,000.00	\$15,310,000.00	\$15,310,000.00	Fixed
2011C Refunding	Redevelopment	Bond	TIF Revenue	Redevelopment District Refunding, Series 2011A	Harding Street TIF	\$39,000,000.00	\$36,345,000.00	\$36,345,000.00	Fixed
2011D	MCCRFA	Bond	CIB Revenues	MCCRFA Bonds 2011A	United maintenance facility at the Indianapolis Airport	\$35,035,000.00	\$35,035,000.00	\$35,035,000.00	Fixed
2011E	Citizens Energy	Bond	Waterworks Revenue	Waterworks District Net Revenue Bonds, 2011A	Waterworks Projects	\$58,790,000.00	\$57,170,000.00	\$57,170,000.00	Fixed
2011F	Economic Development	Bond	TIF Revenue	Economic Development Bonds 2011C	IU / Clarian Project	\$25,425,000.00	\$25,425,000.00	\$25,425,000.00	Fixed
2011H	Stormwater	Bond	Other	Stormwater District Revenue Bonds 2011A	Stormwater system improvements	\$16,570,000.00	\$16,115,000.00	\$16,115,000.00	Fixed
2011I Refunding	MCCRFA	Bond	CIB Revenues	MCCRFA Refunding Bonds 2011B	Refunding of MCCRFA 1997A Senior Bonds	\$20,100,000.00	\$20,010,000.00	\$20,010,000.00	Fixed
2011K Refunding	MCCRFA	Bond	CIB Revenues	MCCRFA Refunding Subordinate Bonds 2011C	Refunding of MCCRFA 1997A and 1999A Subordinate Bonds	\$205,045,000.00	\$204,965,000.00	\$204,965,000.00	Fixed

**Indianapolis Local Public Improvement Bond Bank
Outstanding Bonds as of March 1, 2013**

BB Series	QE	Type	Bond Type	QE Series	Associated Project	Original Amount Issued	BB Outstanding Amount	QE Outstanding Amount	Interest Rate
2012A Refunding	IndyGo	Bond	G.O.	IndyGo Refunding Bonds 2012A	Refunding of IndyGo 2002 Bonds	\$3,100,000.00	\$2,735,000.00	\$2,720,000.00	Fixed
2012B Refunding	MCCRFA	Bond	CIB Revenues	Senior MCCRFA Refunding Bonds 2012A	Refund 2003A Senior MCCRFA Bonds	\$43,970,000.00	\$43,970,000.00	\$43,970,000.00	Fixed
Fargo)	IAA	Bond	Airport Revenue	Indianapolis Airport Authority 2012A-1 (Wells Fargo)	New Midfield Terminal Project	\$100,000,000.00		\$100,000,000.00	Variable
2012E-2 (JP Morgan)	IAA	Bond	Airport Revenue	Indianapolis Airport Authority 2012A-2 (JP Morgan)	New Midfield Terminal Project	\$48,965,000.00		\$50,000,000.00	Variable
Bank)	IAA	Bond	Airport Revenue	Indianapolis Airport Authority 2012A-3 (Union Bank)	New Midfield Terminal Project	\$50,000,000.00		\$47,880,000.00	Variable
2012E-4 (US Bank)	IAA	Bond	Airport Revenue	Indianapolis Airport Authority 2012A-4 (US Bank)	New Midfield Terminal Project	\$73,450,000.00		\$71,820,000.00	Variable
2012E-5 (JP Morgan)	IAA	Bond	Airport Revenue	Indianapolis Airport Authority 2012A-5 (JP Morgan)	New Midfield Terminal Project	\$73,555,000.00		\$72,035,000.00	Variable
	BB	Bond	Airport Revenue				\$341,735,000.00		Variable
2012F	Redevelopment	Bond	TIF Revenue	Redevelopment District Bonds 2012A (Ertel)	Ertel Major Tool Site	\$2,715,000.00	\$2,520,000.00	\$2,520,000.00	Fixed
2012A BAN	Economic Development	Notes	TIF Revenue	Economic Devedelopment TIF Revenue BAN 2012A	AUL/One America Garage Project	\$15,200,000.00	\$15,200,000.00	\$15,200,000.00	Fixed
2012H Refunding	IAA	Bond	Airport Revenue	Indianapolis Airport Authority Refunding Bonds 2012A	Refunding of IAA 2003A Bonds	\$46,850,000.00	\$46,850,000.00	\$46,850,000.00	Fixed
2012I Refunding	Economic Development	Bond	TIF Revenue	Special Program Taxable Refunding Bonds, 2012A	Refunding of Taxable 2004B Bonds (Circle Block)	\$7,690,000.00	\$7,585,000.00	\$7,585,000.00	Fixed
2012J Refunding	Economic Development	Bond	TIF Revenue	Special Program Refunding Bonds, 2012B	Refunding of 2004C Bonds (Circle Block)	\$16,725,000.00	\$16,575,000.00	\$16,575,000.00	Fixed
2012K	Economic Development	Bond	TIF Revenue	Economic Development Revenue Bonds 2012A	Main Street Project	\$7,500,000.00	\$7,500,000.00	\$7,500,000.00	Fixed
2013B	Civil City	Bond	G.O.	Civil City Taxable Refunding Pension Bonds 2013A	Refunding Pension 2005A Bonds (BB side only)	\$61,305,000.00	\$61,305,000.00		Fixed
2013E	IMCBA	Bond	G.O.	IMCBA Refunding Bonds 2013A	Refund IMCBA 2003B Bonds	\$7,500,000.00	\$7,665,000.00	\$7,665,000.00	Fixed
						\$5,459,293,743.00	\$4,353,586,875.43	\$4,372,641,030.26	

Repayment Source	Moral Obligation Pledged
Lease Rental Payments, COIT Revenues	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
TIF Revenues	M.O.
Lease Rental Payments, COIT Revenues	
TIF Revenues	M.O.
Net revenues of the Waterworks department	
TIF Revenues	M.O.
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Wheel Tax and Motor Vehicle revenues	
TIF Revenues	M.O.
Net Revenues of the Airport System	
TIF Revenues	M.O.
TIF Revenues	M.O.
TIF Revenues	M.O.
Ad Valorem Property Taxes	
Net Revenues of the Airport System	
Ad Valorem Property Taxes	
Lease Rental Payments (Ad Valorem Property Taxes)	
Net Revenues of the Waterworks Department	
Net Revenues of the Waterworks Department	
Facility revenues	M.O.
Revenues of the Stormwater system	M.O.
Net Revenues of the Airport System	
TIF Revenues	M.O.
Net Revenues of the Waterworks Department	
Revenues from the Colts	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
TIF Revenues	M.O.
TIF Revenues	M.O.
TIF Revenues	
Net Revenues of the Waterworks Department	
Net Revenues of the Waterworks Department	
Net Revenues of the Waterworks Department	
Facility revenues	M.O.
Project Mortgage and Project Security Agreement	
TIF Revenues	M.O.
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Net revenues of the Waterworks department	
TIF Revenues	M.O.
TIF Revenues	M.O.
TIF Revenues	M.O.
Ad Valorem property taxes	
Ad Valorem property taxes	
Ad Valorem property taxes	
Ad Valorem property taxes	
Ad Valorem property taxes	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	
Lease Revenues	
Lease Revenues	
Ad Valorem property taxes	
Ad Valorem property taxes	
TIF Revenues	M.O.
TIF Revenues	M.O.
TIF Revenues	M.O.
PILOT Revenues	M.O.
TIF Revenues	
TIF Revenues	
TIF Revenues	M.O.
TIF Revenues	M.O.
TIF Revenues	M.O.
Lease Rental Payments, COIT Revenues	
Net revenues of the Waterworks department	
TIF Revenues	M.O.
Revenues of the Stormwater system	
Lease Rental Revenues	
Lease Rental Revenues	

Repayment Source	Moral Obligation Pledged
Ad Valorem Property Taxes	
Lease Rental Revenues	
Net Revenues of the Airport System	
Net Revenues of the Airport System	
Net Revenues of the Airport System	
Net Revenues of the Airport System	
Net Revenues of the Airport System	
Net Revenues of the Airport System	
TIF Revenues	M.O.
TIF Revenues	M.O.
Net Revenues of the Airport System	
Parking garage revenues	
Parking garage revenues	
TIF Revenues	
Ad Valorem Property Taxes	
Ad Valorem Property Taxes	